

Lampiran 7.7. Analisis Sensitivitas Terhadap Perubahan Discount Factor ( 15% ) - Alternatif Dua

KETERANGAN	ANALISIS SENSITIVITAS														
	PERUBAHAN TERHADAP DISCOUNT FACTOR ( 15% )														
	PROYEK ALTA II - Biliel - Bicorn (Polongan Slab)														
(000 Rp)	1999	2000	2001	2002	2003	2004	2005	2006	2007	2008	2009	2010	2011	2012	2013
Perjualan	326.620.410	540.279.981	577.456.899	598.834.294	687.436.536	816.674.605	970.208.431	1.152.608.804	1.369.299.259	1.626.727.520	1.932.552.283	2.387.156.477	2.954.126.996	2.434.459.315	2.629.216.060
Biaya Variabel	283.200.787	499.204.857	559.246.091	550.553.321	608.153.272	725.673.145	865.907.056	1.033.245.787	1.232.929.004	1.471.209.374	1.747.770.182	1.987.565.242	2.030.543.907	2.201.600.865	2.377.702.360
Biaya Tetap Langsung	13.186.744	24.983.460	38.672.378	31.227.161	39.650.186	41.248.519	42.974.719	44.839.016	46.852.455	48.026.970	51.375.447	53.911.601	56.651.064	59.605.467	62.804.543
Biaya Mula	11.371.175	10.599.179	13.428.418	12.743.558	13.763.043	14.864.086	16.053.213	17.337.470	18.724.467	20.222.425	21.840.219	23.587.406	25.474.431	27.512.386	29.713.377
Biaya Adm & Umum	1.718.054	2.490.787	3.647.656	2.808.483	3.054.782	3.299.142	3.563.074	3.848.120	4.155.969	4.488.447	4.847.523	5.236.324	5.654.150	6.106.482	6.595.001
Sub Total	309.477.761	537.278.312	610.993.943	587.353.323	664.621.262	785.084.892	928.480.061	1.098.270.382	1.302.681.856	1.544.947.216	1.825.833.370	1.970.296.804	2.126.323.552	2.294.820.201	2.478.815.301
Labar Sebelum Bunga & Pajak ( EBIT )	17.142.650	3.001.269	33.537.074	1.481.771	22.815.274	31.699.713	41.711.370	53.338.412	66.637.363	81.780.304	106.718.923	118.656.673	127.805.443	139.630.114	152.403.799
Pajak	2.373.711						3.673.142	14.137.969	18.563.543	23.602.314	31.549.788	35.057.802	38.341.633	41.869.034	45.720.228
EBIT ( 1 - Pajak )	14.768.938	3.001.269	33.537.074	1.481.771	22.815.274	31.699.713	38.038.228	39.200.442	48.043.820	58.177.990	75.169.135	81.798.871	89.463.810	97.741.080	106.683.571
Penyusutan & Amortisasi	707.366	12.020.565	12.727.931	12.727.931	19.671.017	19.671.017	19.671.017	19.671.017	19.671.017	19.671.017	19.671.017	19.671.017	19.671.017	19.671.017	19.671.017
Alihan Kas Kotor	15.476.304	15.021.834	20.808.143	14.209.702	42.486.291	51.260.730	57.709.246	58.871.460	57.714.837	77.849.007	94.840.152	101.470.688	108.134.827	117.412.097	126.361.548
Kenakan Modal Kerja	25.863.356	7.602.010	5.155.267	1.740.223	635.267	900.787	1.405.762	2.043.631	2.842.611	3.836.654	5.028.535	440.742	478.002	514.082	556.208
Aran Kas Bersih Operasi	10.387.051	22.623.844	25.364.540	15.949.925	41.651.025	52.161.517	59.115.008	60.915.090	70.557.448	81.685.661	90.868.988	101.029.946	108.658.026	116.868.015	125.796.340
Akum Aliran Kas	254.556.639	294.945.690	242.321.847	268.286.387	252.336.462	210.485.437	158.323.920	99.208.913	38.293.822	113.949.287	213.817.974	314.847.920	423.506.746	540.404.761	668.201.101
Tingkat Bunga Investasi		15.00%													
Net Present Value															
Internal Rate of Return															
Payback Period		8.54						8.00	6.54	0	1	2	3	4	4
Rate-rata ROI ( EATITTA )															
-Rata-rata Labar(Rugi) Sebelum Pajak															
-Rata-rata Total Asset															

Lampiran 7.8. Analisis Sensitivitas Terhadap Perubahan Discount Factor ( 20% ) - Alternatif Dua

KETERANGAN	ANALISIS SENSITIVITAS														
	PERUBAHAN TERHADAP DISCOUNT FACTOR ( 20% )														
	1999	2000	2001	2002	2003	2004	2005	2006	2007	2008	2009	2010	2011	2012	2013
Pendapatan	326.620.410	540.279.581	577.456.869	598.834.284	597.436.536	816.674.605	970.209.431	1.152.808.804	1.369.259.259	1.626.727.520	1.932.552.263	2.087.156.477	2.254.126.995	2.454.459.315	2.629.218.060
Biaya Variabel	283.200.787	499.204.857	565.246.091	590.553.321	608.153.272	725.873.145	865.907.055	1.033.245.767	1.232.929.004	1.471.209.374	1.747.770.182	1.887.555.242	2.038.543.907	2.201.800.865	2.377.702.360
Biaya Tetap Langsung	13.186.744	24.983.490	38.672.378	31.227.161	39.050.186	41.246.519	42.974.719	44.838.016	46.852.455	49.026.970	51.375.447	53.911.801	56.651.054	59.609.467	62.804.543
Biaya Alokasi	11.371.175	10.599.179	13.428.818	12.743.558	13.763.043	14.864.086	16.053.213	17.337.470	18.774.467	20.222.425	21.840.219	23.597.436	25.474.431	27.512.366	29.713.377
Biaya Adm & Umum	1.719.054	2.490.787	3.647.056	2.828.483	3.054.762	3.298.142	3.553.074	3.848.120	4.166.969	4.498.447	4.847.523	5.235.324	5.654.150	6.106.482	6.595.001
Sub Total	306.477.761	537.278.312	610.963.943	597.353.523	664.621.262	785.084.892	928.498.061	1.099.270.392	1.307.861.896	1.544.947.216	1.825.833.370	1.870.299.804	2.126.323.552	2.294.829.201	2.475.815.301
Laba Sebelum Bunga & Pajak ( EBIT )	17.142.650	3.001.269	33.537.074	1.481.771	22.815.274	31.598.713	41.711.370	53.308.412	66.637.363	81.780.304	105.718.923	116.855.673	127.805.443	139.630.114	152.400.759
Pajak	2.373.711						101.329	13.316.785	18.127.655	23.281.722	31.394.492	35.057.002	38.341.633	41.889.034	45.720.228
EBIT ( 1 - Pajak )	14.768.939	3.001.269	33.537.074	1.481.771	22.815.274	31.598.713	41.610.041	39.991.627	48.509.708	58.498.582	75.324.431	81.799.671	89.463.810	97.741.080	106.680.531
Penyusutan & Amortisasi	707.366	12.020.565	12.727.931	12.727.931	19.671.017	19.671.017	19.671.017	19.671.017	19.671.017	19.671.017	19.671.017	19.671.017	19.671.017	19.671.017	19.671.017
Airan Kas Kotor	15.476.304	15.021.834	20.809.143	14.209.702	42.486.291	51.269.730	61.281.058	59.320.610	68.180.726	78.159.599	94.995.448	101.470.688	109.134.827	117.412.097	126.351.548
Kenaikan Modal Kerja	25.863.356	7.602.010	5.155.397	1.740.223	635.287	900.787	1.405.762	2.143.631	2.842.611	3.836.654	5.028.535	440.742	478.002	514.082	555.208
Airan Kas Bersih Operasi	10.387.051	22.623.844	25.964.540	15.949.925	41.851.025	52.161.517	62.896.820	61.536.275	71.023.336	81.946.254	100.023.984	101.029.946	108.658.828	116.898.015	125.796.340
Akumulasi Kas	254.536.639	264.946.690	289.286.387	252.336.462	210.485.437	156.323.920	95.637.100	34.100.825	36.922.511	118.918.765	218.942.748	319.972.695	428.631.520	545.529.536	671.325.875
Tingkat Bunga Investasi															
Net Present Value															
Internal Rate of Return															
Payback Period															
Rata-rata ROI ( EATTA )															
- Rata-rata Laba ( Rugi ) Setelah Pajak															
- Rata-rata Total Aset															



LAMPIRAN 8

PERHITUNGAN ANALISIS SENSITIVITAS  
TERHADAP PERUBAHAN HARGA BAHAN BAKU,  
UTILISASI KAPASITAS, TARIP BEA MASUK  
DAN DISCOUNT FACTOR  
ALTERNATIP TIGA

Lampiran 8.1. Analisis Sensitivitas Terhadap Perubahan Harga Bahan Baku ( Naik 5% ) - Altematip Tiga

KETERANGAN	ANALISIS SENSITIVITAS PERUBAHAN TERHADAP HARGA BAHAN BAKU ( + 5% ) PROYEKSI ALI III -> BILIK. II														
	1999	2000	2001	2002	2003	2004	2005	2006	2007	2008	2009	2010	2011	2012	2013
Penjualan	326.620.410	540.279.581	577.456.869	598.634.294	652.561.996	622.553.976	977.160.384	1.160.968.536	1.379.108.148	1.638.382.020	1.946.397.840	2.102.109.667	2.270.278.441	2.451.901.716	2.648.052.773
Biaya Variabel	283.200.787	499.204.657	555.246.091	560.653.321	643.799.786	776.438.181	863.716.904	1.026.630.536	1.229.995.712	1.451.735.454	1.726.046.464	1.865.717.614	2.016.650.157	2.179.798.339	2.366.151.521
Biaya Tetap Langsung	13.186.744	24.983.480	36.672.378	31.227.161	39.690.186	41.248.519	42.974.719	44.639.016	46.852.455	49.026.970	51.375.447	53.911.801	56.651.084	59.609.467	62.804.543
Biaya Alokasi	11.371.175	10.599.179	13.428.418	12.743.558	13.763.043	14.864.066	16.053.213	17.337.470	18.724.467	20.222.425	21.840.219	23.587.436	25.474.401	27.512.386	29.713.377
Biaya Adm & Umum	1.719.054	2.480.787	3.647.056	2.829.483	3.054.762	3.299.142	3.563.074	3.848.120	4.155.969	4.489.447	4.847.523	5.235.324	5.654.150	6.106.482	6.595.001
Sub Total	309.477.761	537.276.312	610.983.943	597.355.523	700.257.776	765.848.929	926.300.910	1.092.955.141	1.290.728.604	1.525.473.298	1.804.149.652	1.948.452.175	2.104.429.802	2.273.026.675	2.455.264.442
Labu Sebelum Bunga & Pajak (EBIT)	17.142.650	3.001.269	33.537.074	1.481.771	7.896.180	36.675.847	50.852.474	67.911.395	88.390.841	112.906.725	142.240.189	153.657.482	163.848.639	176.874.041	192.788.331
Pajak	2.373.711						3.415.270	18.137.153	24.637.054	32.754.485	42.115.390	46.097.248	49.754.592	53.662.212	57.836.499
EBIT (1 - Pajak)	14.768.938	3.007.269	33.537.074	1.481.771	7.896.180	36.675.847	54.287.744	49.774.241	63.753.787	80.154.240	100.124.798	107.560.234	116.094.047	123.211.829	134.951.832
Penjualan & Amortisasi	707.396	12.029.565	12.727.931	12.727.931	19.671.017	19.671.017	19.671.017	19.671.017	19.671.017	19.671.017	19.671.017	19.671.017	19.671.017	19.671.017	19.671.017
Airan Kas Kolor	16.476.304	15.021.604	20.809.143	14.209.702	11.774.838	56.346.664	73.998.762	69.445.259	83.214.805	99.826.257	119.803.815	127.231.262	135.765.065	144.882.848	154.622.848
Keuntungan Modal Kerja	26.963.356	7.602.010	5.155.397	1.740.223	1.117.502	1.825.055	1.534.320	2.168.543	2.965.752	3.928.359	5.123.306	5.96.643	375.654	404.736	436.081
Airan Kas Bersih Operasi	10.387.051	22.623.844	25.964.540	15.949.925	10.657.336	58.171.719	75.473.081	71.613.602	86.170.557	103.753.616	124.927.121	126.882.619	135.389.411	144.478.110	154.196.758
Akumulasi Kas	264.945.699	242.321.947	268.266.387	262.358.462	241.079.126	183.507.403	108.034.325	36.420.524	40.750.033	153.500.649	278.430.770	405.315.368	540.702.799	686.190.909	839.367.667
Tingkat Bunga Investasi															
Net Present Value															
Internal Rate of Return															
Payback Period															
Rata-rata ROI (LEA/TA)															
- Rata-rata Laba/Rugi Setelah Pajak															
- Rata-rata Total Aset															

Lampiran 8.2. Analisis Sensitivitas Terhadap Perubahan Harga Bahan Baku ( Turun 5% ) - Alternatif Tiga

KETERANGAN ( 000 Rp )	1999	2000	2001	2002	2003	2004	2005	2006	2007	2008	2009	2010	2011	2012	2013
	Penjualan	326.620.410	540.279.581	571.456.869	508.834.294	692.361.596	822.025.216	977.160.384	1.150.866.536	1.379.109.445	1.638.383.020	1.946.397.840	2.102.109.667	2.270.278.441	2.451.900.716
Biaya Variabel	283.290.787	499.204.857	555.246.091	560.653.321	587.567.757	663.293.886	786.626.596	937.534.043	1.114.806.394	1.325.455.202	1.575.915.504	1.703.370.792	1.841.140.255	1.990.058.095	2.151.027.138
Biaya Tetap Langsung	13.186.744	24.983.490	38.672.378	31.227.161	39.860.186	41.248.519	42.974.719	44.839.016	46.852.455	49.028.970	51.375.447	53.911.801	56.651.054	59.608.467	62.804.543
Biaya Tidak Langsung	11.371.175	10.599.179	13.428.418	12.743.588	13.763.043	14.664.086	16.053.213	17.337.470	18.724.467	20.222.425	21.840.219	23.587.436	25.474.431	27.512.386	29.710.377
Biaya Adm & Umum	1.719.054	2.490.787	3.647.056	2.828.483	3.054.762	3.299.142	3.563.074	3.848.120	4.155.969	4.486.447	4.847.523	5.235.324	5.654.150	6.106.482	6.595.001
Sub Total	309.477.761	537.278.312	610.983.940	597.352.523	644.035.757	722.705.743	851.217.602	1.003.558.648	1.184.538.286	1.399.193.044	1.653.978.652	1.796.105.364	1.928.919.901	2.063.266.431	2.250.140.059
Lebu Sebelum Bunga & Pajak ( EBIT )	17.142.600	3.001.269	33.537.074	1.481.771	48.325.838	99.919.632	175.942.782	157.207.888	194.571.159	299.188.976	282.418.146	316.004.313	341.358.540	368.814.285	397.912.714
Pajak	2.373.711				19.934.180	34.987.503	44.926.101	56.694.149	70.638.560	87.166.678	102.407.562	110.884.286	120.407.562	130.884.286	142.373.814
EBIT ( 1 - Pajak )	14.768.889	3.001.269	33.537.074	1.481.771	48.325.838	79.085.652	90.955.278	112.281.786	137.877.010	168.560.416	205.252.470	221.203.019	258.950.978	258.030.000	276.538.900
Penjualan & Amortisasi	707.366	42.020.565	12.727.931	12.727.931	19.871.017	19.871.017	19.871.017	19.871.017	19.871.017	19.871.017	19.871.017	19.871.017	19.871.017	19.871.017	19.871.017
Allian Kas Kolor	15.416.304	15.001.834	20.809.143	14.209.702	67.996.856	99.556.670	140.626.298	131.952.804	157.548.027	188.224.433	224.923.487	240.824.036	268.621.995	277.701.017	298.209.917
Kemungkinan Modal Kerja	25.863.356	7.602.010	5.155.387	1.740.223	247.150	1.814.566	1.343.465	1.906.403	2.610.528	3.473.046	4.547.067	402.773	434.173	468.000	504.484
Moran Kas Bersih Operasi	10.987.051	22.623.844	25.964.540	15.949.925	68.244.006	101.171.227	111.968.761	133.861.207	160.158.555	191.706.479	229.470.554	240.471.263	266.187.823	277.233.017	297.705.439
Akumulir Kas	254.558.639	264.945.690	242.321.847	288.286.387	252.336.462	184.062.456	82.921.228	162.908.740	323.068.295	514.768.774	744.239.329	984.710.592	1.242.898.414	1.520.131.432	1.817.636.865
Tingkat Bunga Investasi															
Net Present Value															
Internal Rate of Return															
Payback Period															
Rate-of-ROR ( EAITTA )															
- Rate-of-ROR ( EAITTA )															
- Rate-of-ROR ( EAITTA )															
- Rate-of-ROR ( EAITTA )															



Lampiran 8.3. Analisis Sensitivitas Terhadap Perubahan Harga Bahan Baku ( Turun 10% ) - Alternatif Tjg

KETERANGAN	ANALISIS SENSITIVITAS														
	1999	2000	2001	2002	2003	2004	2005	2006	2007	2008	2009	2010	2011	2012	2013
Penjualan	326.620.410	540.279.981	577.456.869	598.834.294	692.361.956	822.325.576	977.160.384	1.160.868.936	1.379.109.445	1.638.392.020	1.946.397.840	2.102.109.867	2.270.279.441	2.451.900.716	2.648.052.773
Biaya Variabel	283.200.787	499.204.857	555.246.091	550.553.321	559.456.758	631.721.903	751.081.442	892.985.797	1.061.710.235	1.262.315.076	1.500.930.024	1.622.197.382	1.750.385.305	1.895.187.973	2.048.464.946
Biaya Tetap Langsung	13.186.744	24.883.490	36.672.318	31.227.161	39.650.186	41.248.519	42.974.719	44.839.016	46.652.455	49.026.970	51.375.447	53.911.801	56.651.064	59.609.467	62.804.943
Biaya Alokasi	11.371.175	10.599.179	13.428.418	12.743.558	13.783.043	14.864.066	16.053.213	17.337.470	18.724.467	20.222.025	21.840.219	23.587.436	25.474.431	27.512.396	29.713.377
Biaya Adm & Umum	1.719.064	2.490.787	3.647.056	2.828.453	3.054.752	3.299.142	3.563.074	3.848.120	4.155.969	4.498.417	4.847.523	5.205.324	5.654.150	6.106.462	6.595.001
Sub Total	309.477.761	537.278.312	610.993.943	597.365.523	615.924.748	691.133.651	813.672.448	959.010.402	1.131.443.127	1.336.052.918	1.578.653.212	1.704.931.944	1.841.164.950	1.988.416.306	2.147.577.867
Labar Sebelum Bunga & Pajak (EBIT)	17.142.650	3.001.269	33.537.974	1.481.771	75.436.847	131.391.625	163.487.935	201.856.134	247.666.317	302.329.102	367.504.628	392.177.724	429.113.491	463.484.407	501.474.906
Pajak	2.373.711				1.775.930	36.063.190	46.251.049	58.320.575	72.622.696	89.580.599	109.695.322	119.153.317	128.734.047	139.045.322	150.142.472
EBIT (1 - Pajak)	14.768.938	3.001.269	33.537.974	1.481.771	74.660.917	95.328.746	117.236.886	143.535.559	175.043.621	212.746.504	257.812.306	278.024.407	300.379.444	324.439.085	350.332.434
Penyusutan & Amortisasi	707.366	12.020.565	12.727.931	12.727.931	19.671.017	19.671.017	19.671.017	19.671.017	19.671.017	19.671.017	19.671.017	19.671.017	19.671.017	19.671.017	19.671.017
Alian Kas Kotor	15.476.304	15.021.834	20.809.149	14.209.702	94.331.934	114.999.762	136.307.903	163.206.576	194.714.638	232.419.521	277.483.323	297.595.424	320.050.461	344.110.103	370.003.452
Kemudahan Modal Kerja	26.663.356	7.602.010	5.155.397	1.740.223	929.476	1.509.309	1.246.038	1.778.333	2.437.916	3.254.390	4.269.948	429.838	463.432	498.632	538.081
Akumulasi Kas Bersih Operatif	10.387.051	22.623.844	25.964.540	15.949.925	95.261.411	116.509.071	138.155.942	164.984.909	197.162.554	235.673.911	281.742.271	297.965.565	319.587.029	343.610.471	369.464.771
Akumulasi Awan Kas	254.956.639	264.945.890	242.321.847	269.396.462	157.075.051	40.565.980	97.589.962	262.574.871	469.737.426	695.401.337	977.143.509	1.274.409.194	1.593.996.222	1.937.806.693	2.307.071.464
Tingkat Bunga Investasi															
Net Present Value															
Internal Rate of Return															
Payback Periode															
Rata-rata ROI (EA/TIA)															
- Rata-rata Laba/Rugi Swasaha Pajak															
- Rata-rata Total Asset															

Lampiran 8.4. Analisis Sensitivitas Terhadap Perubahan Utilisasi Kapasitas ( Turun 5% ) - Alternatif Tiga

	ANALISIS SENSITIVITAS PERUBAHAN TERHADAP UTILISASI KAPASITAS (- 5%) PROYEKSI AL.II.II.S. Bilik - REXE															
	1999	2000	2001	2002	2003	2004	2005	2006	2007	2008	2009	2010	2011	2012	2013	
KEPERAWAN (000 Rp.)																
Penjualan	326.620.410	540.279.561	577.456.969	598.834.294	657.743.516	781.399.297	928.302.365	1.102.823.209	1.310.153.972	1.556.462.319	1.848.077.948	1.997.004.184	2.166.784.519	2.329.305.680	2.514.650.135	
Biaya Variabel	283.200.787	489.204.857	555.246.091	550.553.321	584.894.838	660.122.784	784.863.162	933.166.175	1.109.505.525	1.319.165.361	1.568.450.935	1.695.316.993	1.832.455.446	1.990.581.806	2.140.809.663	
Biaya Tetap Langsung	13.186.744	24.983.480	38.672.378	31.227.161	38.650.186	41.248.519	42.974.719	44.839.016	46.852.465	48.026.970	51.375.447	53.911.801	56.651.064	59.609.467	62.804.543	
Biaya Alokasi	11.371.175	10.589.179	13.428.418	12.743.568	13.765.043	14.864.086	16.063.213	17.337.470	18.724.467	20.222.425	21.840.219	23.587.436	25.474.431	27.512.386	29.713.377	
Biaya Adm & Umum	1.719.054	2.490.787	3.647.656	2.828.483	3.054.762	3.299.142	3.563.074	3.848.120	4.155.969	4.498.447	4.847.523	5.235.324	5.664.150	6.106.482	6.595.001	
Sub Total	308.477.761	537.278.312	610.993.943	597.352.523	641.363.827	719.534.532	847.454.168	999.192.780	1.179.238.417	1.392.903.004	1.646.514.123	1.778.051.565	1.920.230.091	2.073.910.142	2.240.022.794	
Laba Sebelum Bunga & Pajak ( EBIT )	17.142.650	3.001.269	33.537.074	1.481.771	16.380.688	61.864.765	80.848.196	103.630.429	130.915.555	183.599.516	202.563.825	218.952.929	236.534.428	256.395.538	275.827.351	
Pajak 30%	2.373.711						20.423.242	28.852.864	37.597.468	47.949.722	60.210.081	65.685.789	70.960.328	76.818.662	82.688.205	
EBIT ( 1 - Pajak )	14.768.939	3.001.269	33.537.074	1.481.771	16.380.688	61.864.765	60.424.954	74.777.565	93.318.087	115.609.794	142.353.744	153.268.040	165.574.099	179.576.877	192.939.145	
Penyusutan & Amortisasi	707.366	12.020.565	12.727.931	12.727.931	19.671.017	19.671.017	19.671.017	19.671.017	19.671.017	19.671.017	19.671.017	19.671.017	19.671.017	19.671.017	19.671.017	
Akumulasi Kas Kotor	15.476.304	15.021.834	20.869.143	14.209.702	36.061.706	81.535.782	80.955.971	94.448.583	112.989.105	135.280.811	162.024.761	172.937.058	185.246.117	198.447.994	212.610.163	
Kemungkinan Modal Kerja	25.863.356	7.802.010	5.155.397	1.740.223	1.728.931	1.597.260	1.213.564	1.768.506	2.460.214	3.317.932	4.374.804	621.817	670.984	724.021	781.273	
Akumulasi Kas Bersih Operasional	10.387.051	22.623.844	25.964.540	15.948.925	34.330.774	83.133.043	81.309.555	96.217.088	115.449.319	138.598.743	168.369.565	172.316.041	184.574.132	197.723.873	211.028.860	
Akumulasi Aram Kas	-254.558.639	-264.945.850	-242.321.847	-269.286.387	-252.336.462	-218.015.887	-134.872.645	-53.963.069	158.103.318	296.702.061	463.101.626	635.417.668	819.991.600	1.017.715.673	1.229.544.563	
Tingkat Bunga Investasi																
Net Present Value																
Internal Rate of Return																
Payback Period																
Rata-rata ROI ( EAT/TA )																
- Rata-rata Laba/Rugi Sebelum Pajak																
- Rata-rata Total Aset																

Lampiran 8.5. Analisis Sensitivitas Terhadap Perubahan Utilisasi Kapasitas ( Naik 5% ) - Alternatif Tiga

	ANALISIS SENSITIVITAS PERUBAHAN TERHADAP UTILISASI KAPASITAS (-5%) PROYEKSI ALIUT → Bujur → Mmdd														
	1999	2000	2001	2002	2003	2004	2005	2006	2007	2008	2009	2010	2011	2012	2013
<b>KETERANGAN</b> (000 Rp)															
Penjualan	326.620.410	540.279.581	577.456.968	598.834.294	726.979.675	863.651.654	1.026.018.403	1.218.900.863	1.448.064.917	1.720.301.121	2.043.717.732	2.207.216.151	2.383.792.363	2.574.496.752	2.780.455.412
Biaya Variabel	283.200.787	498.204.857	555.246.091	550.653.321	646.462.715	729.609.293	867.480.337	1.031.366.004	1.226.296.590	1.458.025.094	1.738.551.033	1.873.771.413	2.026.336.956	2.188.174.628	2.366.268.796
Biaya Tetap Langsung	13.186.744	24.983.490	38.672.378	31.227.161	39.650.186	41.248.519	42.974.719	44.839.016	46.852.455	49.026.970	51.375.447	53.911.801	56.651.064	59.609.467	62.804.549
Biaya Abadi	11.371.175	10.699.179	13.428.418	12.743.668	13.763.043	14.864.096	16.053.213	17.337.470	18.774.467	20.222.425	21.840.219	23.587.436	25.474.431	27.512.366	29.713.377
Biaya Adm & Umum	1.719.054	2.490.787	3.647.056	2.828.483	3.054.762	3.299.142	3.563.074	3.848.120	4.155.969	4.498.447	4.947.523	5.235.324	5.654.150	6.106.482	6.596.001
Sub Total	309.477.761	537.278.312	610.993.943	597.352.523	702.930.705	789.021.141	930.071.343	1.097.421.009	1.296.028.472	1.531.762.936	1.811.814.221	1.956.906.875	2.113.119.611	2.287.402.963	2.466.361.717
Laba Sebelum Bunga & Pajak ( EBIT )	17.142.650	3.001.269	33.637.074	1.481.771	24.048.970	74.630.714	95.947.060	121.488.853	152.038.444	188.538.185	232.103.511	280.709.176	320.672.751	392.092.788	515.073.696
Pajak 30%	2.373.711						31.083.170	34.210.391	43.933.736	55.443.323	69.071.997	75.212.753	81.201.825	87.527.836	94.522.109
EBIT (1 - Pajak)	14.768.939	3.001.269	33.637.074	1.481.771	24.048.970	74.630.714	64.863.889	87.278.462	108.102.710	133.094.862	163.031.524	175.496.423	189.470.928	204.464.952	220.551.587
Penjualan & Amortisasi	707.386	12.020.565	12.727.931	12.727.931	19.671.017	19.671.017	19.671.017	19.671.017	19.671.017	19.671.017	19.671.017	19.671.017	19.671.017	19.671.017	19.671.017
Airan Kas Kotor	15.476.304	15.021.834	20.865.143	14.296.702	43.719.968	94.301.731	84.534.906	106.949.480	127.773.727	152.765.879	182.702.541	195.167.440	208.141.943	224.135.969	240.222.604
Kemampuan Modal Kerja	25.963.356	7.602.010	6.156.387	1.740.223	632.925	1.843.146	1.664.928	2.309.124	3.106.702	4.050.065	5.296.121	130.389	139.705	149.647	160.308
Allian Kas Bersih Operasi	10.397.051	22.623.844	25.964.540	15.948.925	44.562.913	96.144.877	86.199.844	106.258.604	130.880.429	156.855.944	187.998.662	195.037.041	209.002.238	223.986.322	240.062.295
Akumulasi Kas	254.558.639	242.321.947	288.286.387	292.336.462	207.783.549	111.638.671	25.438.827	83.819.776	214.700.206	371.656.160	559.654.812	754.591.863	963.694.091	1.187.580.413	1.427.842.708
Tingkat Bunga Investasi															
Nilai Present Value															
Internal Rate of Return															
Payback Period															
Return Rate ROI ( EAT/TA )															
- Rata-rata Laba/Rugi) Selesai															
- Rata-rata Total Aset															



Lampiran 8.6. Analisis Sensitivitas Terhadap Perubahan Utilisasi Kapasitas ( Naik 10% ) - Alternatif Tiga

	ANALISIS SENSITIVITAS PERUBAHAN TERHADAP UTILISASI KAPASITAS (+10%) PROYEKSI ALI, III.1 → Bilik - Inbox														
	1999	2000	2001	2002	2003	2004	2005	2006	2007	2008	2009	2010	2011	2012	2013
KETERANGAN ( 000 Rp )															
Penjualan	326,620,410	540,279,501	577,456,869	598,834,294	761,697,755	904,776,133	1,074,876,422	1,276,953,190	1,517,020,389	1,807,220,222	2,141,037,624	2,312,320,634	2,497,206,285	#####	2,912,059,051
Biaya Variabel	283,200,767	469,204,867	555,246,091	550,553,321	877,246,654	764,352,697	908,768,925	1,080,510,519	1,294,690,608	1,527,454,861	1,816,101,082	1,962,998,623	2,121,784,728	#####	2,478,949,262
Biaya Tetap Langsung	13,186,744	24,963,489	38,672,378	31,227,161	36,650,186	41,248,519	42,974,719	44,839,016	46,852,455	49,028,970	51,375,447	53,911,601	56,651,064	#####	62,804,543
Biaya Tidak	11,371,175	10,599,179	13,428,418	12,743,558	13,763,043	14,964,086	16,053,213	17,337,470	18,724,467	20,222,425	21,840,219	23,587,436	25,474,431	#####	29,713,377
Biaya Adm & Umum	1,719,054	2,490,787	3,647,056	2,893,483	3,054,762	3,296,142	3,583,074	3,848,120	4,155,969	4,488,147	4,847,923	5,235,324	5,654,150	#####	6,595,001
Sub Total	309,477,761	537,278,312	610,963,943	597,352,523	733,714,644	823,764,445	971,379,931	1,146,535,124	1,354,423,500	1,601,192,703	1,894,164,271	2,045,733,185	2,209,564,372	#####	2,578,061,183
Labas Sebelum Bunga & Pajak ( EBIT )	17,142,650	3,001,269	33,537,074	1,481,771	27,963,111	81,013,688	103,496,491	130,418,066	162,596,889	201,027,520	246,873,354	266,587,449	287,741,913	#####	334,796,867
Pajak	2,373,711						36,413,134	36,888,155	47,101,868	59,190,123	73,502,940	79,976,235	86,332,574	#####	100,439,860
EBIT ( 1 - Pajak )	14,768,938	3,001,269	33,537,074	1,481,771	27,963,111	81,013,688	67,083,357	93,528,911	115,495,021	141,837,396	173,370,414	186,611,214	201,419,339	#####	234,357,807
Penyusutan & Amortisasi	707,366	12,020,565	12,727,931	12,727,931	19,671,017	19,671,017	19,671,017	19,671,017	19,671,017	19,671,017	19,671,017	19,671,017	19,671,017	#####	19,671,017
Akron Kas Kotor	15,476,304	15,021,834	20,809,143	14,209,702	47,554,129	100,694,705	86,754,374	113,169,928	135,166,038	161,508,414	193,041,431	206,282,232	221,060,356	#####	254,078,824
Konakan Modal Kerja	25,963,395	7,602,010	5,155,387	1,740,223	2,085,780	1,967,172	1,891,619	2,580,365	3,400,813	4,476,939	5,757,532	114,220	124,757	#####	148,800
Alian Kas Bersih Operas	10,387,051	22,623,844	25,964,540	15,949,925	49,639,908	102,651,877	88,645,963	115,790,294	138,596,852	165,985,352	198,798,963	206,396,452	221,215,114	#####	254,177,624
Akum Akras Kas	254,556,639	264,945,690	242,321,847	292,336,462	202,696,553	100,044,676	11,368,683	104,381,610	242,978,462	408,963,814	607,762,777	814,159,229	1,035,374,343	#####	1,528,668,242
Tingkat Bunga Investasi															
Net Present Value															
Internal Rate of Return															
Payback Period															
Returna ROI ( EATTA )															
- Ratarata Laba/Rugi Setelah Pajak															
- Ratarata Total Asest															

Lampiran 8.7. Analisis Sensitivitas Terhadap Perubahan Tarif Bea Masuk ( BM 5% ) - Alternatif Tiga

	ANALISIS SENSITIVITAS														
	PERUBAHAN TERHADAP TARIF BEA MASUK ( + 5 % )														
	PROYEKSI AL III -> BILU.L.INDOEX														
( 000 Rp )	1999	2000	2001	2002	2003	2004	2005	2006	2007	2008	2009	2010	2011	2012	2013
KEPERAWASAN															
Penjualan	326.620,410	540.279,581	577.456,869	588.834,294	692.361,596	827.525,576	977.160,384	1.160.866,536	1.379.109,445	1.638.392,020	1.946.397,940	2.102.109,667	2.270.278,441	2.461.900,716	2.648.052,773
Biaya Variabel	283.200,787	499.204,857	555.246,091	560.553,321	644.857,894	727.606,024	865.065,606	1.028.498.190	1.222.793.163	1.453.807.746	1.726.473.340	1.868.214.347	2.019.268.962	2.182.521.073	2.356.986.814
Biaya Tetap Langsung	13.186,744	24.983,490	38.672,378	31.227,161	39.950,166	41.248,519	42.914,719	44.833,016	46.852,455	49.026,970	51.375,447	53.911,801	56.651,064	59.609,467	62.804,543
Biaya Akkrua	11.371,175	10.599,179	13.428,418	12.743,558	13.789,043	14.864,066	16.053,213	17.337,470	18.724,467	20.222,425	21.840,219	23.587,436	25.474,431	27.512,386	29.713,377
Biaya Adm & Umum	1.719,054	2.490,787	3.647,056	2.828,483	3.054,762	3.299,142	3.563,074	3.848,120	4.156,969	4.488,447	4.847,623	5.236,324	5.654,150	6.106,482	6.596,001
Sub Total	309.477,761	537.278,312	610.993,943	587.352,523	701.325,654	787,016,772	927,896,812	1.094,512,795	1.292,526,055	1.527,545,691	1.806,536,528	1.950,948,909	2.107,038,607	2.276,748,409	2.458,102,535
Laba Sebelum Bunga & Pajak ( EBIT )	17.142,650	3.001,269	33.537,074	1.481,771	8.964,258	35.508,804	49.503,772	66.353,741	86.383,380	110.836,430	139.881,312	151.160,758	163.239,834	176.151,307	189.950,238
Pajak	2.375,711														
EBIT ( 1 - Pajak )	14.766,938	3.001,269	33.537,074	1.481,771	8.964,258	35.508,804	49.503,772	66.353,741	86.383,380	110.836,430	139.881,312	151.160,758	163.239,834	176.151,307	189.950,238
Penjualan & Amortisasi	707,396	12.020,565	12.727,931	12.727,931	19.671,017	19.671,017	19.671,017	19.671,017	19.671,017	19.671,017	19.671,017	19.671,017	19.671,017	19.671,017	19.671,017
Aliran Kas Kotor	15.476,304	15.021,834	20.809,143	14.209,702	10.706,759	55.179,821	69.174,789	72.845,259	81.965,589	90.374,651	116.133,002	125.483,548	133.839,901	142.976,932	152.636,184
Kenaikan Modal Kerja	25.983,356	7.800,010	5.185,397	1.740,223	2.359,222	1.981,326	1.281,860	1.868,910	2.600,013	3.505,925	4.621,387	606,396	654,056	705,442	760,808
Aliran Kas Bersih Operasi	10.392,948	22.623,844	25.964,540	15.946,925	6.347,537	56.861,146	70.456,660	74.714,169	84.556,602	101.980,576	127.554,989	124.877,152	133.264,845	142.271,489	151.875,296
Aliran Kas	254.558,639	264.945,690	242.321,847	263.286,387	253.336,462	243.988,924	243.988,924	243.988,924	243.988,924	243.988,924	243.988,924	243.988,924	243.988,924	243.988,924	243.988,924
Tingkat Bunga Investasi	18.00%														
Net Present Value	459.522.637														
Internal Rate of Return	14.30%														
Payback Period	8.50	1.00	2.00	3.00	4.00	5.00	6.00	7.00	8.00	0.50	0.42	1.16	2.14	2.94	3.69
Rata-rata ROI ( EATTA )	8.55%														
- Rata-rata Laba/Rugi Sebelum Pajak	49.394,146														
- Rata-rata Total Aset	577.803,765														

Lampiran 8.8. Analisis Sensitivitas Terhadap Perubahan Tarif Beas Masuk ( BM 10% ) - Alternatif Tiga

KETERANGAN	ANALISIS SENSITIVITAS PERUBAHAN TERHADAP TARIF BEA MASUK (+10%) PROYEKSI ALIIRI → BANG. LINDOK														
	1999	2000	2001	2002	2003	2004	2005	2006	2007	2008	2009	2010	2011	2012	2013
Penjualan	326.620.410	540.279.581	577.459.869	598.834.294	692.361.586	822.525.576	977.160.394	1.160.866.536	1.379.109.445	1.636.362.020	1.946.397.840	2.102.109.667	2.270.278.441	2.451.900.716	2.648.052.773
Biaya Variabel	283.200.787	489.204.657	566.246.091	550.553.321	674.038.951	780.343.960	903.956.461	1.074.684.091	1.277.885.773	1.519.020.169	1.806.945.696	1.971.664.491	2.109.622.717	2.290.113.929	2.464.389.899
Biaya Tetap Langsung	13.186.744	24.993.490	38.673.378	31.227.181	39.650.186	41.248.519	42.974.719	44.639.016	46.852.455	49.026.970	51.975.447	53.911.801	56.661.064	59.809.467	62.804.543
Biaya Alokasi	11.371.175	10.586.179	13.428.418	12.743.558	13.763.043	14.864.066	16.053.213	17.337.470	18.724.467	20.222.425	21.840.219	23.567.036	25.474.431	27.612.366	29.713.377
Biaya Adm & Umum	1.719.054	2.490.787	3.647.956	2.828.483	3.054.762	3.296.142	3.563.074	3.848.120	4.155.969	4.489.447	4.847.523	5.235.324	5.654.150	6.106.482	6.596.001
Sub Total	308.477.761	537.278.312	610.993.943	597.352.523	730.504.941	819.755.708	969.550.468	1.140.716.696	1.347.418.665	1.592.758.011	1.884.008.884	2.024.619.053	2.187.402.363	2.373.942.265	2.563.502.820
Laba Sebelum Bunga & Pajak ( EBIT )	17.142.650	3.001.269	33.537.074	1.481.771	36.143.345	2.769.869	10.609.916	20.147.840	31.690.780	45.624.009	62.388.956	67.490.614	72.876.078	78.559.451	84.549.883
Pajak	2.373.711										7.630.892	20.247.184	21.862.823	23.567.535	25.364.986
EBIT ( 1 - Pajak )	14.768.939	3.001.269	33.537.074	1.481.771	36.143.345	2.769.869	10.609.916	20.147.840	31.690.780	45.624.009	54.758.064	47.243.430	51.013.255	54.990.916	59.184.897
Penyusutan & Amortisasi	707.366	12.020.585	12.727.931	12.727.931	19.671.017	19.671.017	19.671.017	19.671.017	19.671.017	19.671.017	19.671.017	19.671.017	19.671.017	19.671.017	19.671.017
Aliran Kas Kotor	15.476.304	15.021.634	20.809.143	14.209.702	18.472.328	22.440.885	30.280.934	38.818.857	51.381.797	65.295.026	74.429.062	66.914.417	70.684.272	74.661.933	78.655.965
Kenaikan Modal Kerja	25.863.356	7.602.010	5.155.397	1.740.223	4.283.269	1.642.845	1.124.888	1.699.348	2.416.885	3.308.148	4.407.967	637.004	903.199	974.516	1.061.468
Aliran Kas Bersih Operasi	10.387.051	22.623.844	25.964.540	15.949.925	22.795.096	24.093.730	31.405.822	41.518.205	53.778.882	68.603.174	78.837.069	66.071.364	69.781.073	73.887.417	77.804.497
Akumulasi Nilai	284.946.690	242.321.847	269.246.387	252.336.462	275.092.058	251.006.328	219.602.507	178.084.301	124.305.619	56.702.445	23.134.624	89.211.987	150.993.061	232.660.477	310.484.974
Tingkat Bunga Investasi															
Net Present Value															
Internal Rate of Return															
Payback Period															
Returna ROI ( EAT / TA )															
Rata-rata Laba/Rugi Setelah Pajak															
Rata-rata Total Aset															

Lampiran 8.9. Analisis Sensitivitas Terhadap Perubahan Discount Factor ( 15% ) - Alternatif Tiga

KETERANGAN	ANALISIS SENSITIVITAS PERUBAHAN TERHADAP DISCOUNT FACTOR ( 15% ) PROYEKSI ALIUT III -> Babel - Imogr														
	1999	2000	2001	2002	2003	2004	2005	2006	2007	2008	2009	2010	2011	2012	2013
	( 000 Rp )														
Penjualan	326.620.410	540.279.581	577.456.869	598.834.294	692.361.596	822.525.576	977.160.384	1.180.866.536	1.379.109.445	1.638.382.020	1.946.387.840	2.102.109.667	2.270.278.441	2.451.800.716	2.648.062.773
Biaya Variabel	283.200.787	469.204.857	555.246.991	550.553.321	615.878.777	694.666.088	826.171.750	982.282.290	1.167.900.553	1.388.995.378	1.651.000.984	1.784.544.203	1.928.895.206	2.094.828.217	2.253.689.329
Biaya Tetap Langsung	13.186.744	24.983.480	36.672.378	31.227.161	39.850.186	41.249.519	42.974.719	44.838.018	46.852.455	49.026.970	51.375.447	53.911.801	56.651.064	59.609.467	62.804.543
Biaya Alokasi	11.371.175	10.589.179	13.428.418	12.743.598	13.763.043	14.894.086	16.053.213	17.337.470	18.724.467	20.222.425	21.840.219	23.567.438	25.474.431	27.512.386	29.713.377
Biaya Adm & Umum	1.719.054	2.490.787	3.647.056	2.828.483	3.054.762	3.299.142	3.563.074	3.848.120	4.155.969	4.488.447	4.847.523	5.235.324	5.654.150	6.106.482	6.595.001
Sub Total	309.477.761	537.278.312	610.993.943	597.352.523	672.146.766	754.277.826	888.782.756	1.046.306.895	1.237.633.445	1.462.333.170	1.725.064.172	1.867.278.765	2.016.874.851	2.178.166.583	2.352.702.250
Labu Sebelum Bunga & Pajak ( EBIT )	17.142.650	3.001.269	33.537.074	1.481.771	20.214.829	68.247.759	88.397.628	112.559.641	141.476.000	176.048.850	217.333.668	234.830.902	263.603.689	273.744.163	295.350.523
Pajak	2.373.711							59.800.632	41.045.134	51.882.878	64.734.212	70.449.271	76.081.077	82.123.249	88.605.157
EBIT ( 1 - Pajak )	14.768.939	3.001.269	33.537.074	1.481.771	20.214.829	68.247.759	88.397.628	52.759.009	100.430.866	124.165.972	152.599.456	164.381.632	177.522.613	191.620.914	206.745.366
Penjualan & Amortisasi	707.366	12.020.565	12.727.931	12.727.931	19.671.017	19.671.017	19.671.017	19.671.017	19.671.017	19.671.017	19.671.017	19.671.017	19.671.017	19.671.017	19.671.017
Akumulasi Kas	15.476.304	15.021.834	20.806.143	14.208.702	39.886.847	87.918.757	108.068.645	72.430.027	120.101.883	143.836.990	172.270.473	184.052.649	197.193.530	211.291.932	226.416.383
Kenaikan Modal Kerja	25.883.356	7.602.010	5.155.297	1.740.223	435.176	1.719.906	1.438.893	2.038.473	2.783.140	3.703.703	4.836.186	375.708	404.013	436.368	470.288
Akumulasi Kas Bersih Operasi	10.387.051	22.823.844	25.964.540	15.949.925	39.450.671	89.638.563	109.507.538	74.468.500	122.885.023	147.540.892	177.105.660	183.676.941	196.789.617	210.856.584	225.946.096
Akumulasi Kas	254.556.639	242.321.847	268.286.387	252.338.462	212.885.791	123.247.229	13.796.680	60.728.010	183.813.832	331.154.525	590.260.185	691.937.126	888.725.142	1.099.561.306	1.325.527.402
Tingkat Bunga Investasi															
Nerfaresen Value															
Internal Rate of Return															
Payback Period															
Rata-rata ROI ( EATITA )															
- Rata-rata Laba/Rugi) Setelah Pajak															
- Rata-rata Total Aset															

Lampiran 8.10. Analisis Sensitivitas Terhadap Perubahan Discount Factor ( 20% ) - Alternatif Tiga

KETERANGAN	ANALISIS SENSITIVITAS														
	PERUBAHAN TERHADAP DISCOUNT FACTOR ( 20% )														
	PROYEKSI ALI. III. → Billet - Impor														
( 000 Rp )	1999	2000	2001	2002	2003	2004	2005	2006	2007	2008	2009	2010	2011	2012	2013
Penerimaan	326.620.410	540.279.581	577.456.969	598.834.264	692.361.596	822.525.576	977.150.364	1.160.866.536	1.379.109.445	1.638.382.020	1.946.397.840	2.402.109.967	2.270.278.441	2.451.900.716	2.646.052.773
Biaya Variabel	263.000.787	499.204.857	565.246.091	550.553.321	615.678.777	694.666.089	826.171.750	982.282.290	1.167.900.553	1.388.995.378	1.651.000.894	1.784.544.203	1.928.895.206	2.084.928.217	2.253.596.320
Biaya Tetap Langsung	13.186.744	24.983.490	36.672.378	31.227.161	39.650.186	41.246.519	42.974.719	44.839.016	46.862.455	49.026.970	51.375.447	53.911.801	56.651.064	59.609.467	62.804.543
Biaya Abseas	11.371.175	10.599.179	13.428.418	12.743.568	13.763.043	14.864.086	16.053.213	17.337.470	18.724.467	20.222.425	21.840.219	23.587.436	25.474.431	27.512.396	29.713.377
Biaya Adm & Umum	1.719.054	2.490.787	3.647.056	2.828.483	3.054.762	3.299.142	3.563.074	3.846.120	4.155.969	4.499.447	4.877.523	5.235.324	5.654.150	6.106.482	6.595.001
Sub Total	309.477.761	537.278.312	610.993.943	597.352.523	672.146.768	754.277.836	888.762.756	1.048.208.895	1.237.633.445	1.462.333.170	1.729.094.172	1.867.278.765	2.016.674.851	2.178.156.553	2.352.702.250
Laba Sebelum Bunga & Pajak ( EBIT )	17.442.650	3.001.269	33.537.074	1.481.771	20.214.829	68.247.739	88.397.628	112.569.641	141.476.000	176.048.850	217.333.668	234.830.902	263.603.989	273.744.163	295.350.523
Pajak	2.373.711								55.607.635	40.979.246	51.572.286	64.578.916	70.449.271	76.081.077	82.123.249
EBIT ( 1 - Pajak )	14.768.938	3.001.269	33.537.074	1.481.771	20.214.829	68.247.739	88.397.628	56.962.006	100.866.754	124.476.565	152.754.752	164.381.632	177.522.513	191.620.914	206.745.365
Penyusutan & Amortisasi	707.366	12.020.565	12.727.931	12.727.931	16.571.017	19.671.017	19.671.017	19.671.017	19.671.017	19.671.017	19.671.017	19.671.017	19.671.017	19.671.017	19.671.017
Akumulasi Kas Kotor	15.476.304	15.021.834	20.809.143	14.209.702	36.885.847	87.918.757	108.068.645	76.623.024	120.567.771	144.147.582	172.425.770	184.052.649	197.193.530	211.291.932	226.416.383
Kenaikan Modal Kerja	25.863.356	7.902.010	5.155.397	1.740.223	435.176	1.719.806	1.439.889	2.038.473	2.783.140	3.703.703	4.835.186	375.706	404.913	436.368	470.288
Akumulasi Kas Bersih Operas	10.387.051	22.623.844	25.964.540	15.949.925	39.450.671	86.638.663	109.507.538	78.861.497	123.350.911	147.651.285	177.280.956	183.676.941	196.798.617	210.856.564	225.946.098
Akumulasi Kas	254.558.639	264.946.650	268.296.387	252.336.462	212.995.791	123.247.228	13.739.590	64.921.807	188.272.718	336.124.003	513.384.959	697.061.900	893.850.516	1.104.706.080	1.330.652.776
Tingkat Bunga Investasi		20.00%													
Net Present Value															
Internal Rate of Return															
Payback Period		1.00	2.00	3.00	4.00	5.00	6.00	7.00	0.17	1.00	2.00	3.00	4.00	4.00	5.00
Rata-rata ROI ( EAT/TA )															
Rata-rata Laba/Rugi Setelah Pajak															
Rata-rata Total Aset															